



(Wholly owned Subsidiary of Rockcliff Metals)



**HIGH-GRADE GOLD IN
THE HEART OF COPPER COUNTRY**

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Ken Lapierre P.Geo., VP Exploration of Rockcliff Metals a Qualified Person in accordance with Canadian regulatory requirements as set out in NI 43-101, has read and approved the scientific and technical information that forms the basis for the disclosure contained in this presentation.

Overview and Recent Accomplishments



GOLDPATH

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Has consolidated the highest-grade gold properties in Manitoba's first gold mining camp located in Snow Lake, Manitoba.

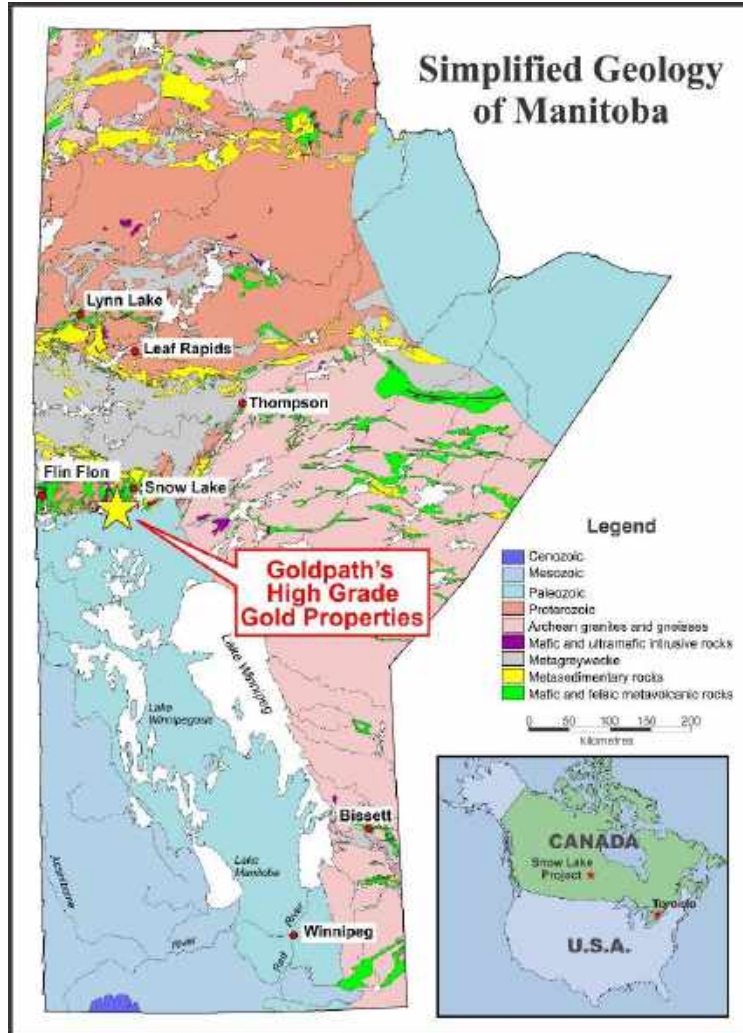
Four high grade gold properties with no modern, systematic exploration ever completed totalling over 20,000 hectares (200 square kilometres) centered in the world-class Snow Lake base metal copper-zinc mining camp.

Flagship SLG Property: immediately adjacent to 1.4M ounce former gold producer with a 2000 tonne per day gold processing facility.

Laguna Gold Mine: Manitoba's first and highest-grade gold mine optioned to global gold miner Kinross Gold to spent \$5.5M to earn 70%.

All gold properties are underexplored and host high-grade gold mineralization associated with regional gold-bearing faults.

Goldpath Properties Located in Manitoba, Canada



Project located in the Flin Flon-Snow Lake (FF-SL) greenstone belt which hosts high-grade lode gold deposits/mines and Volcanogenic Massive Sulphides (VMS) deposits/mines.

FF-SL mining camp:

- ✓ **+12,000,000 ounces of gold produced from base metal mines and gold mines**
- ✓ **+100 years of mining in camp**
- ✓ **2 base metal mills and 3 gold mills**
- ✓ **Excellent infrastructure, strong labour force, low electrical costs**
- ✓ **Properties within trucking distance to gold mill**

SLG Property: High-Grade Gold, Elephant-Sized Potential



Large underexplored gold property located beside ~1.4 million ounce former gold producers and gold mill.

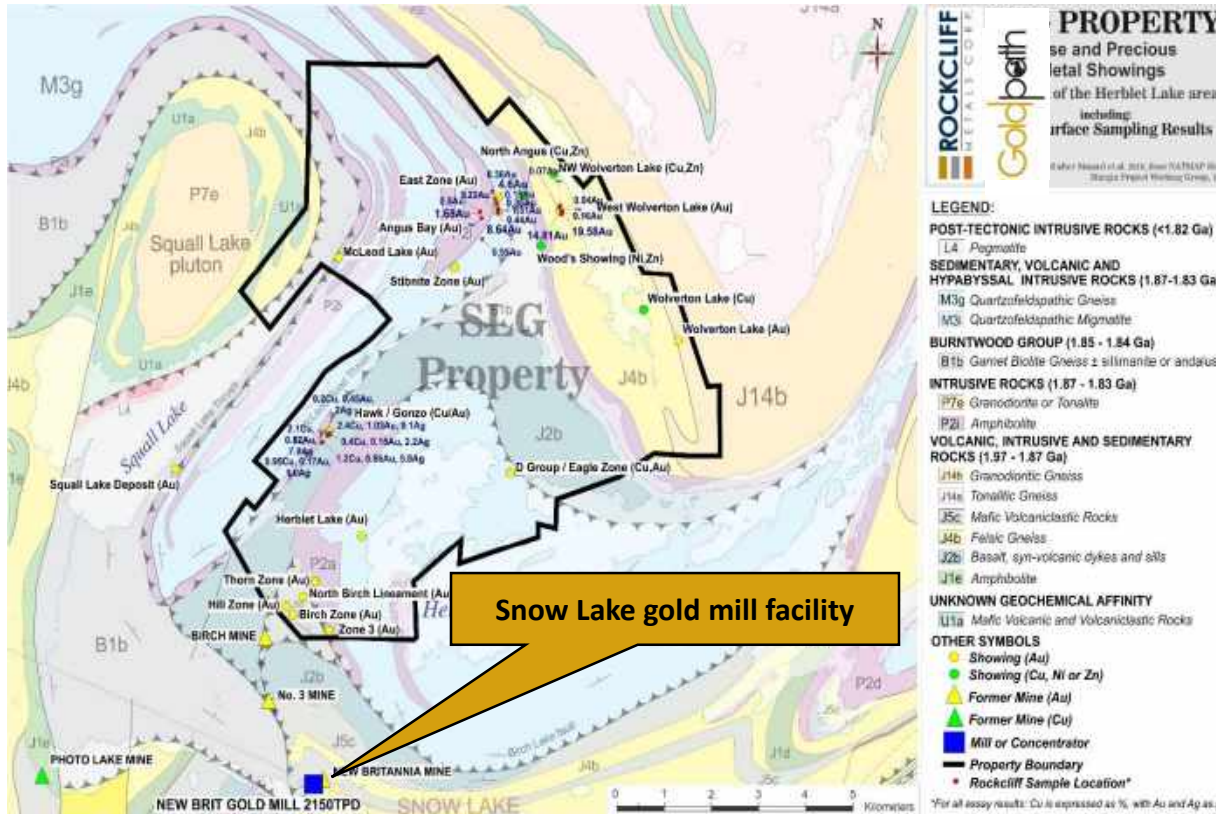
Widespread high-grade gold associated with over 30 kms of multiple regional gold-bearing fault zones within property limits trending from adjacent former gold mines.

High-grade gold assays in historic drilling along strike to Birch Gold Mine at property boundary including:

3.8 gpt Au/ 3.2 m, 6.7g pt Au/ 0.4 m, 8.9 gpt Au/ 0.7 m, 61.8 gpt Au/ 0.4 m

Completing DPEM survey in 2020 over portion of Hawk copper-gold showing.

Earning 100%.



Laguna Gold Property: High-Grade, Optioned to Kinross Gold



Laguna Gold Specimen on Display at the Royal Ontario Museum

Laguna's Rich High-Grade Golden History

Laguna Gold Mine: world-class gold grade @~19.0 g/t from production of ~100,000 tonnes (1916-1939)

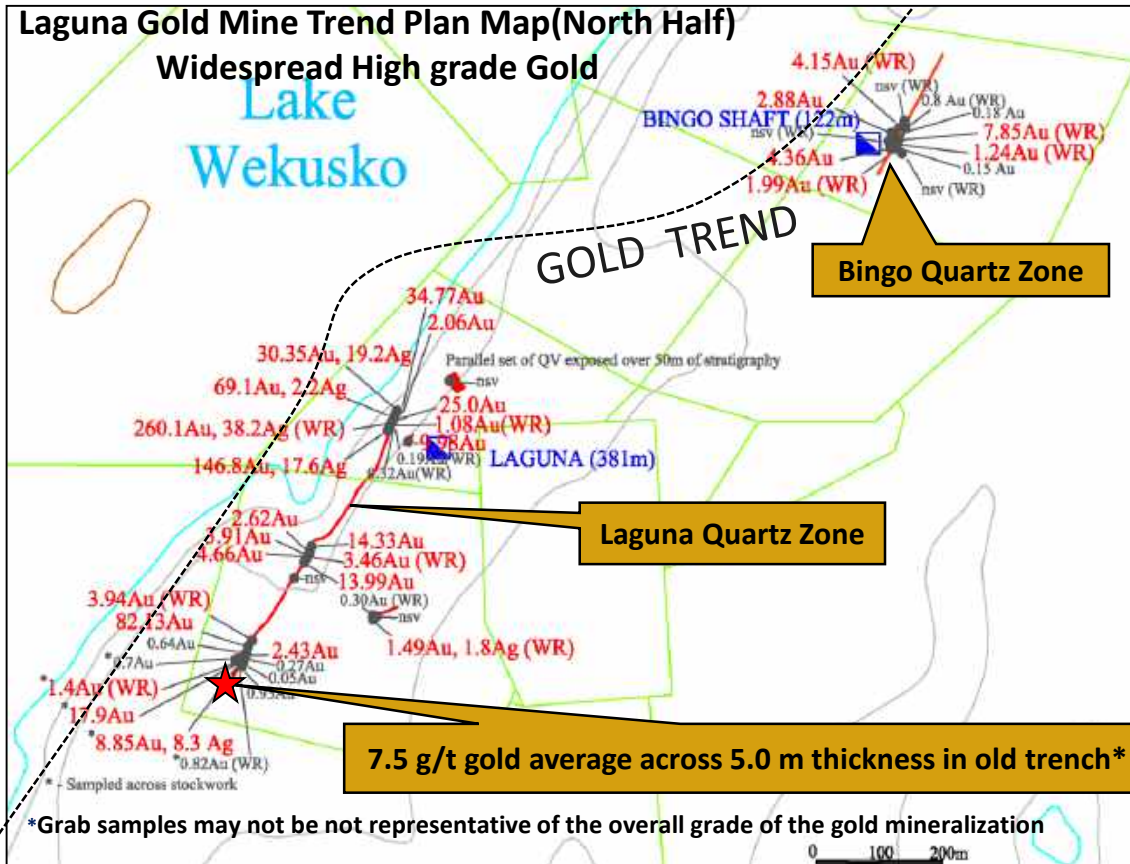
Production: +60,000 ounces

Mine Infrastructure: 3 compartment vertical shaft to 381 metres and 3,000 metres of underground workings



Laguna Gold Mine: Manitoba's First and Highest-Grade Gold Mine

Laguna Gold Property: Gold Mine Trend Identified



Laguna Gold Mine Trend is 5.0 km long by 1.0 km wide.

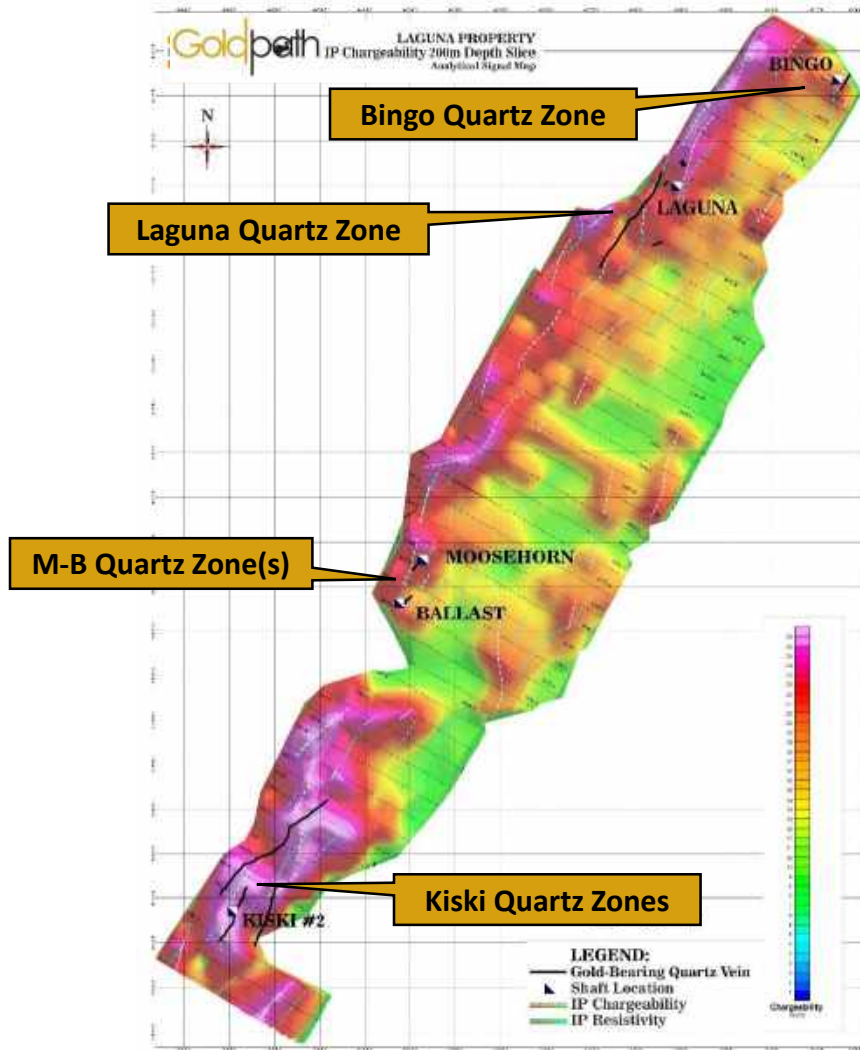
High-grade gold assays of up to 20 opt (600 g/t) with surface visible gold.

2018 and 2019 drilling intersected high grade gold assays and visible gold

Gold zones 0.5 m up to 5.0 m wide.

Kinross completing +5,000m drill program in 2020

Laguna Gold Property: Untested IP Targets Identified



Laguna Gold Mine Trend associated with:

- Multiple IP chargeability anomalies (red-purple colour) with depth extend
- Multiple coincident IP resistivity anomalies (white dashed lines) with depth extend
- Multiple high-grade gold-bearing quartz stockwork systems coincident with IP anomalies

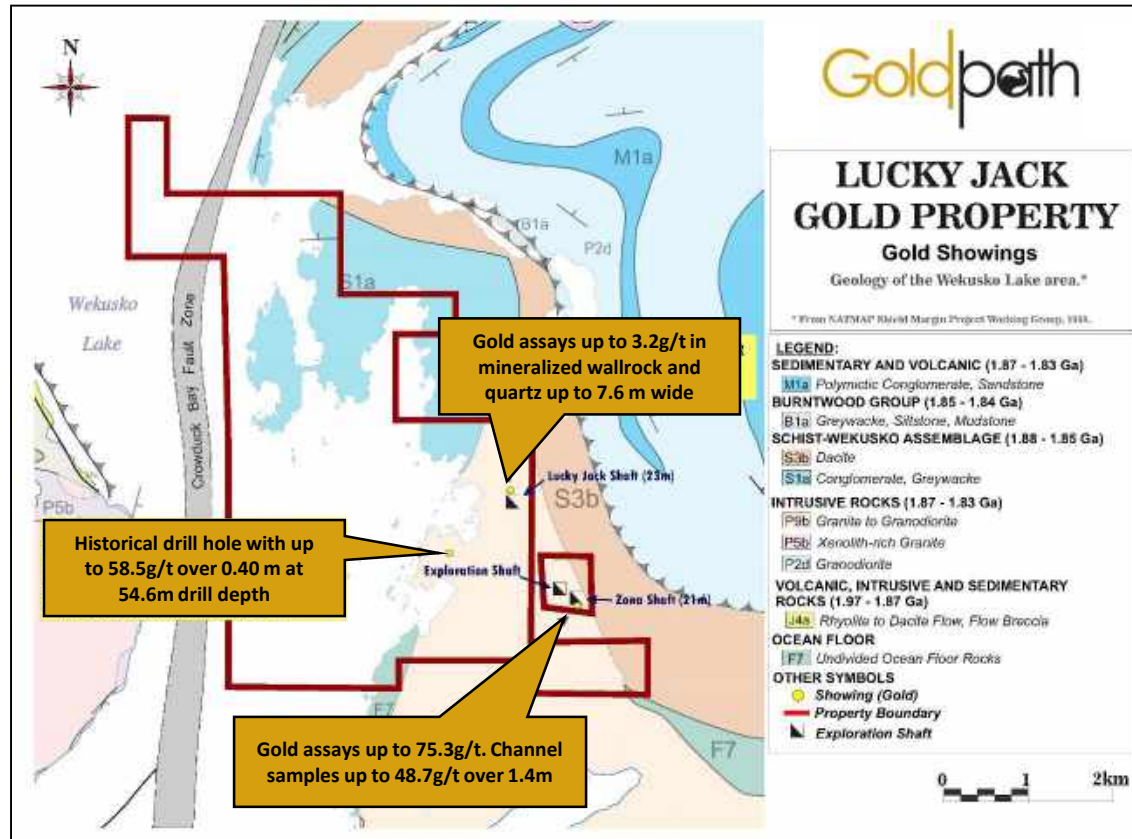
**First Ever IP Survey
Completed on Property-2017**

Lucky Jack Gold Property: High-Grade, Optioned to Kinross

Located within Wekusko-Herb Lake Gold camp and south of Laguna Gold Property.

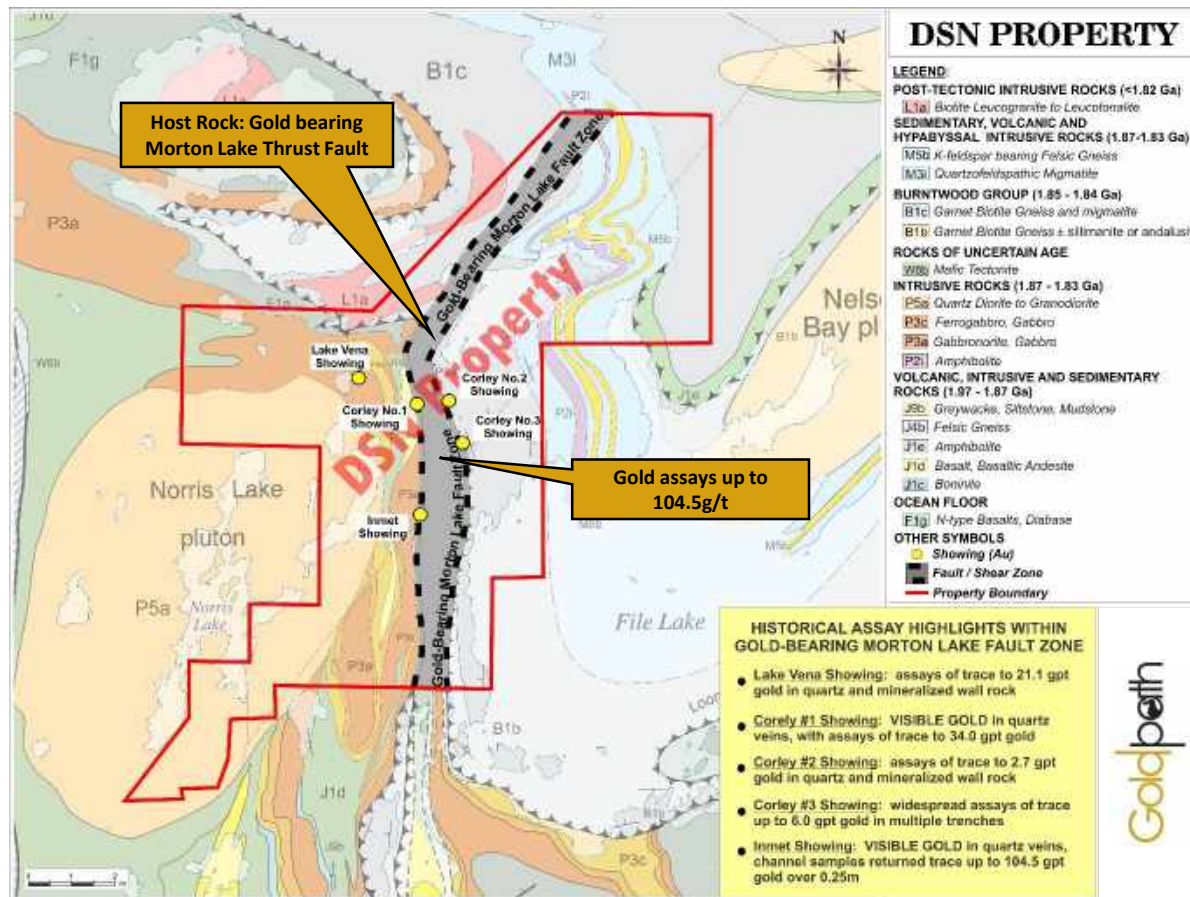
Gold mineralization associated within gold-bearing sulphide rich quartz veins and fracture zones within granitic intrusive rocks.

High-grade gold up to 75.3 g/t in grab samples*, 48.7 g/t across 1.4 metres in channel samples, 58.5 g/t across 0.4 m in drilling.



*Grab samples are not representative of the overall grade of the gold mineralization

DSN Gold Property: Extensive Structural Gold-Bearing System



District-sized property hosts 15 km long regional gold-bearing Morton Fault Zone.

Multiple gold showings and visible gold across 3 km strike length of Morton Fault Zone with assay values up to 104.5 g/t gold.*

Gold-bearing Morton Lake Fault Zone is underexplored.

*Grab samples are not representative of the overall grade of the gold mineralization

Goldpath Exploration Completed



SLG Property: geological prospecting/ ground proofing of historic property showings, airborne drone magnetic survey. NI 43-101 Technical Report completed

Laguna Gold Property: airborne drone magnetometer survey, VLF and IP/Resistivity surveys, geological prospecting and sampling, first phase drill program

Lucky Jack Gold Property: Geological prospecting.

DSN Gold Property: Geological prospecting and sampling.

Goldpath Key Takeaways



- ✓ Kinross endorsement exploring 2 of Goldpath's properties
- ✓ World class greenstone belt with +12,000,000 gold ounces produced from base metal and lode gold mines
- ✓ Goldpath controls four high grade underexplored gold properties within trucking distance to gold processing facility
- ✓ Excellent discovery metrics for high grade gold with systematic, modern exploration technology and drilling.

Contact Information



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Expenditure Commitments for Five Gold Properties

1. Laguna: funded by Kinross to earn 70% interest(P. Dunlop Option). Their option to return property.
2. Lucky Jack: funded by Kinross to earn 70% interest. Own 100%. NO COST. Their option to return property
3. DSN: ~\$64K per year September anniversary. Own 100%
4. Berry Creek: P. Dunlop option dated September 14, 2017 to earn 100% interest:
 - Expenditure of \$500K over 5 years; minimum of \$75K/yr., \$140K cash payments over 3 years
 - Expenditures incurred of \$122K to date, \$378K remaining to Sept. 14, 2022
 - 2019 expenditure due of \$42K, \$35K cash by Sept.14, 2019
5. SLG: P Dunlop option dated Oct 4, 2016 to earn 100% interest:
 - Expenditures of \$1.0M over 5 years; minimum of \$100K/yr., \$200K in cash payments over 4 years
 - Expenditures incurred of \$490K to date, \$510K remaining to Oct. 4, 2021
 - 2019 expenditure due of \$34K, \$40K cash by Oct. 4, 2019