

Copper Producer in the Making

Building a Copper Mining Company in Snow Lake Manitoba,
the largest VMS district in the world

Snow Lake, Manitoba,
Canada

High-Grade VMS Deposits | Excellent Jurisdiction | Low Capital Intensity
 Access to +1,000tpd Mill | Highly Experienced Team
 Established Private Equity Backing | Blue Sky Opportunities

Becoming Canada's next copper producer

Intent on Near-Term Production

- Production decision expected on the first project by the end of 2020
- Targeting initial production of +15ktpa of copper equivalent metal ("CuEq")
- Current drill program focused on increasing confidence in the Rail, Tower and Talbot resources

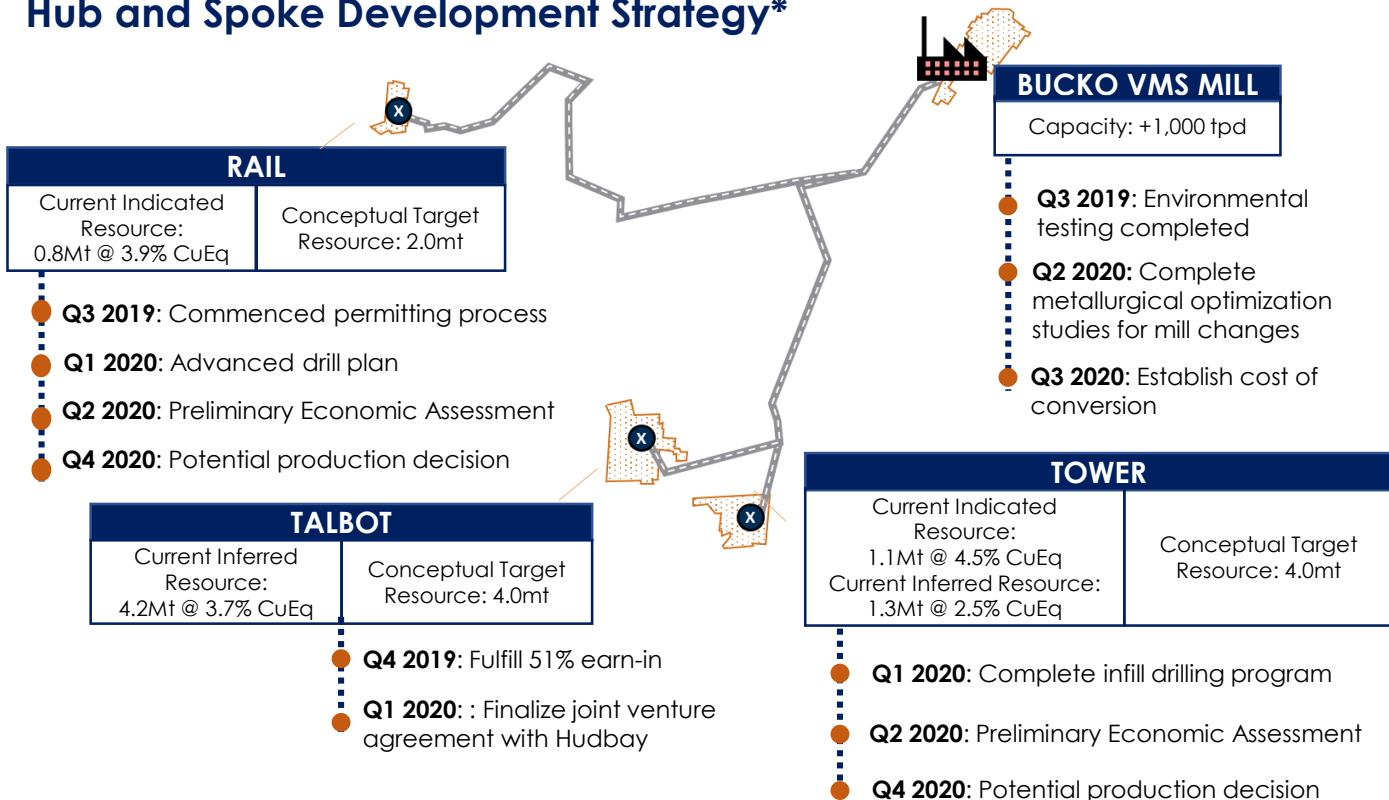
Sustainable Growth and Longevity

- Significant pipeline of properties being advanced towards production decisions
- Intent to finance subsequent mines out of cash flow from first operation
- Success with the 2020 drill program may allow for either extension of production pipeline, or increase in production by developing two mines concurrently

Exploration Upside

- 70,000+ metre drill program planned for 2020 targeting major resource growth
- 4,500km² underexplored land package in the largest VMS district in the world
- 2020 drilling on Bur, Copperman, Pen, and Freebeth properties with intent to create a pipeline of future producing mines

Hub and Spoke Development Strategy*



*Executing the Hub & Spoke Development Strategy is conditional upon the economic viability and technical feasibility of the projects being established.

Management

Alistair Ross: President & CEO, Director

Kenneth Lapierre: VP Exploration & Director

Chris Stackhouse: CFO

Mike Romaniuk: VP Projects

Donald Christie: Chairman, Director

Mark Sawyer: Director

Petra Decher: Independent Director

Gordon Graham: Independent Director

Capital Structure

Ticker	CSE: RCLF
52-Week Range	C\$0.06–C\$0.14
Basic Shares Outstanding	307.6M
Options (weighted avg. strike price of ~C\$0.15)	11.8M
Warrants (weighted avg. strike price of ~C\$0.15)	18.4M
Fully Diluted Shares Outstanding	338.5M
Market capitalization (Dec. 31, 2019) @\$0.07/share	\$21.5M

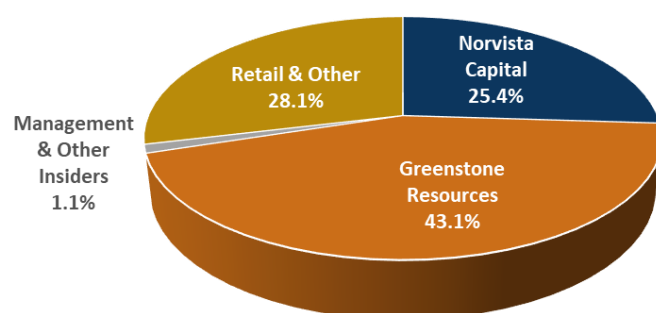
QP

Ken Lapierre, P.Geo., VP Exploration & Director, a Qualified Person in accordance with Canadian regulatory requirements as set out in NI 43-101, has read and approved the scientific and technical information that forms the basis for the disclosure contained in this document.

Disclaimer: This document includes forward-looking statements that are subject to risks and uncertainties. Forward-looking statements involve known and unknown risks, uncertainties, and other factors that could cause the actual results of the Company to be materially different from the historical results or from any future results expressed or implied by such forward-looking statements. All statements contained in this document, other than statements of historical fact, are to be considered forward-looking. Although Rockcliff believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not a guarantee of future performance and actual results or developments may differ materially from those in the forward-looking statements.

Reference to Target Resource relates to a potential quantity and grade that is conceptual in nature and cannot be relied upon. There has been insufficient exploration to define a mineral resource and it is uncertain if further exploration will result in the target being delineated as a mineral resource.

One or both owners of CHF Capital Markets and Red Cloud own shares in this Company.



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